

6 June 2014

**Subject:** Notification of the last exercise date of Warrants to purchase ordinary shares of Nawarat Patanakarn Public Company Limited No.1

**To:** The Warrant Holders of Warrants to purchase ordinary shares of Nawarat Patanakarn Public Company Limited No.1 (NWR-W1)

**Enclosures:**

1. Notification Letter of Rights of NWR-W1 Warrant Holder
2. Notification Letter of Exercise Procedures and Rights of Warrants
3. Exercise Notification Form
4. Bill Payment Form
5. Map of the Venue for Contact Place for the Exercise

Nawarat Patanakarn Public Company Limited (the “**Company**”) issued 246,843,034 Warrants to purchase ordinary shares of Nawarat Patanakarn Public Company Limited No.1 (the “**Warrants Certificates**” or “**Warrants**” or “**NWR-W1**”) and offered to the existing shareholders of the Company at an offering price of Baht 0 (zero) per warrant on June 26, 2013. The Warrant Holders are entitled to exercise the Warrants to purchase the Company’s ordinary shares for the last time on June 26, 2014, which shall be the final exercise date. The details of the final exercise of NWR-W1 are as follows;

**1.) Final Notification period**

June 11, 2014 – June 25, 2014 from 9.00 a.m. to 3.30 p.m. (Business days)

**2.) Exercise Ratio and Exercise Price**

1 unit of Warrants can be exercised to purchase 1.076 ordinary shares with the exercise price of Baht 2.045 per share

**3.) Calculation Method for the Number of Ordinary Shares and Payment amount for Ordinary Shares**

- The number of ordinary shares = the Number of Warrants exercised X the Exercise Ratio  
If the calculation results in a fraction of share, such fraction shall be discarded
- Payment amount for ordinary shares = the Number of ordinary shares X the Exercise Price  
If the calculation of payment for ordinary shares is in a fraction, the calculation shall be maintained at 2 decimal places

**4.) Contact Place for the Exercise**

SCB Securities Co., Ltd., (“SCBS”), the Warrants subscription and exercise agent for the Company

20 Floor, 19 SCB Park Plaza 3 (Plaza East),

Ratchadapisek Road, Jatujak, Bangkok, 10900

Tel: 0-2949-1999

Fax: 0-2949-1399

The Company would like to inform your entitlement to subscribe the ordinary shares of the Company in the amounts indicated on the Notification Letter of Rights of NWR-W1 Warrant Holder (Enclosure No. 1). The details of the procedures and rights of the Warrants to purchase the ordinary shares of the company are specified in the Notification Letter of Exercise Procedures and Rights of Warrants (Enclosure No. 2).

Please be informed accordingly.

Sincerely yours,

(Ms. Wattana Samanawong)

Senior Vice President and Director

Enclosure No. 2

Exercise Procedures and Rights of Warrants

Warrants to purchase ordinary shares of

Nawarat Patanakarn Public Company Limited No.1

(Translation)

This English translation of the Exercise Procedures and Rights of Warrants Letter has been prepared solely for convenience of the foreign warrant holders of NWR-W1 and should not be relied upon as the definitive and official letter. The Thai language version is the definitive and official document of the Company and shall prevail in all respects in the event of any inconsistency with this English translation.

## Exercise Procedures and Rights of Warrants

### 1 Exercise Date of Warrants (the “Exercise Date”)

The Warrant Holders are entitled to exercise the Warrants to purchase the Company’s ordinary shares on every last Business Day of every 3 months since the Issuing Date as followings:

1<sup>st</sup> Exercise      September 26, 2013

2<sup>nd</sup> Exercise      December 26, 2013

3<sup>rd</sup> Exercise      March 26, 2014

4<sup>th</sup> Exercise      which shall be the final exercise date on June 26, 2014 (the “**Final Exercise Date**” or the “**Last Exercise Date**”) If the Final Exercise Date is a holiday, the last Business Day prior to such holiday shall be Final Exercise Date.

### 2 Notification Period for the Exercise of Warrants

#### The Exercise of Warrants in the Final Exercise Date

Warrant Holders who wish to exercise their rights to purchase the ordinary shares of the Company must submit the intention to purchase such ordinary shares by procedures specified in the Exercise Procedures from 9:00 a.m. – 3:30 p.m. of each Business Day within 15 days prior to the Final Exercise Date (hereinafter referred to as the “**Last Notification Period**” or the “**Final Notification Period**”).

### 3 Registrar of the Warrants

Thailand Securities Depository Company Limited (“TSD”)

62 The Stock Exchange of Thailand Building,

Ratchadapisek Road, Klongtoey

Klongtoey, Bangkok 10110

Tel: 0-2229-2800

Fax: 0-2359-1259

Website: [www.tsd.co.th](http://www.tsd.co.th)

#### 4 Contact Place for the Exercise

SCB Securities Co., Ltd., (“SCBS”), the Warrants subscription and exercise agent for the Company  
20<sup>th</sup> Floor, 19 SCB Park Plaza 3 (Plaza East),

Ratchadapisek Road, Jatujak, Jatujak, Bangkok, 10900

Tel: 0-2949-1999

Fax: 0-2949-1399

#### 5 The Exercise Procedures

Warrant Holders must notify their intention to exercise the rights to purchase the Company's ordinary shares at SCBS in accordance to the Final Notification Period

In case the Warrants are under scrip system, the Warrant Holders can promptly lodge Warrants Certificates as evidence to notify their intention to exercise.

In case the Warrants are under scripless system, the Warrant Holders who intend to exercise their Warrants shall notify such intention and fill in a request form for withdrawal of Warrants Certificates or Warrants Substitute by submitting the request form to the securities company acting as their broker. The securities company will request TSD to withdraw Warrants Certificates or Warrants Substitute to be used as one of the evidences for the exercise of Warrants.

Warrant Holders who wish to exercise their rights shall comply with the conditions to exercise the Warrants, by proceeding and sending the following documents to SCBS at the aforementioned Contact Place for the Exercise

- a) A completed Exercise Notification Form to purchase ordinary shares that is filled out duly, correctly and clearly in all items with the Warrant Holders' signature that is sent to SCBS within the Notification Period or within the Final Notification Period.

The Warrant Holders can obtain the Exercise Notification Form to exercise their rights to purchase ordinary shares of the Company within each Notification Period or the Final Notification Period at SCBS or can download the Exercise Notification Form from the Company's website ([www.nawarat.co.th](http://www.nawarat.co.th))

- b) The Warrants Certificates or the Warrants Substitute, in form prescribed by the SET, bearing signature of the Warrants Holders representing the relevant number of Warrants as specified in the Exercise Notification Form and a power of attorney letter (if any) in case that the Warrant Holders delegate another person to receive a new Warrants Certificates of the unexercised portion.

- c) Payment in the full amount specified in the Exercise Notification Form with the proof of payment sent to SCBS. Warrant Holders who wish to exercise their rights shall pay in the forms of check, draft, bill of exchange, or payment order from the bank or money transfer that can be drawn in Bangkok Metropolitan area when called within 1 Business Day from each of the Exercise Date.

- Payment Made by Cheque or Bank Draft or Bill of Exchange

The payment with cheque or bank draft or bill of exchange must be crossed and made payable/transferable only to “NWR for Subscription,” current account No. 111-3-92515-3, Siam Commercial Bank Public Company Limited, Ratchayothin Branch.

- Payment Made by Money Transfer

The Warrant Holders are required to use Bill Payment Form that is enclosed to the Notification letter for the Final Exercise Date or downloaded from [www.nawarat.co.th](http://www.nawarat.co.th) or can be asked for from The Siam Commercial Bank Public Company Limited’s teller counter. Warrant Holders are required to complete the Form including customer reference number (Ref. 1) with their 10-digit shareholder registration number and another reference number (Ref. 2) with 13-digit identification number. The payment must be made through the teller counter of The Siam Commercial Bank Public Company Limited only. Payment with money transfer shall be payable to “NWR for Subscription,” current account No. 111-3-92515-3, Siam Commercial Bank Public Company Limited, Ratchayothin Branch.

Nevertheless, the exercise of rights to purchase ordinary shares will be valid only if the payment has been collected. In the event that the payment cannot be collected for whatsoever reasons not caused by the Company and/or SCBS, it will be deemed that the Warrant Holders intend to cancel such exercise and correspondingly approve such cancellation. However, such cancellation shall not deprive the Warrant Holders of the rights to purchase the ordinary shares for the subsequent Exercise Date except for the cancellation at the Last Exercise Date in which the right to purchase the ordinary shares shall be deemed expired. The Warrant Holders shall be responsible for any related expenses and bank’s fees (if any). Thus, the Warrant Holders who wish to exercise their rights by paying in the forms of check, draft or bill of exchange should submit the exercise notification form along with such payment prior to 12:00 pm of the last day of the exercise period (June 25, 2014).

- d) Warrant Holders are responsible for the payment of all taxes, stamp duties, official fees and registration fees arising from the exercise of their Warrants
- e) Evidence supporting share subscription
  - 1) Thai Individual : A certified true copy of the valid Identification Card or Civil Servant Identification or State Enterprise Employee Card which is not expired (in case of changes of name/last name which causes such name/last name to be different from the one stated in the Warrants, attach official documents issued by relevant government agencies, such as the name change notification or others).
  - 2) Foreign Individual : A certified true copy of valid Alien Certificate or passport which is not expired.
  - 3) Thai Juristic Person : A copy of the most updated company affidavit issued by the Ministry of Commerce within 1 year from the date of submitting the Exercise Notification Form certified by the Company's authorized director(s), and certified true copy of the verification document(s) of such authorized director(s) in accordance to 1) or 2).
  - 4) Foreign Juristic Person : A copy of the certificate of incorporation certified by the Notary public of the country issuing such certificate and certified by the authorized director(s), and certified true copy of the verification document(s) evidence supporting the identity of such authorized director(s) in accordance to 1) or 2)
  - 5) Custodian : A copy of the certificate of incorporation certified by the Notary public of the country issuing such certificate along with the evidence of appointment of such custodian, the power of attorney (if applicable), and certified true copy of the verification document(s) evidence supporting the identity of such authorized director(s) in accordance to 1) or 2)

In this regard, if the Warrant Holders do not provide such evidence supporting the share subscription as mentioned above, the Company and/or SCBS reserves the right to deem that such Warrant Holders choose not to exercise the Warrants in such Exercise Date; however, the Company and/or SCBS also reserves the right to determine whether the Warrant Holders could exercise such Warrants

- 6 The number of Warrants units must be in a whole number with the Exercise Ratio of 1 Warrant unit exchangeable for 1.076 ordinary shares.
- 7 The number of ordinary shares to be issued when there is an exercise shall be calculated by dividing the total amount of payment made by the Warrant Holders by the Exercise Price at the relevant Exercise Date. The Company shall issue the ordinary shares in full number without fraction, not exceeding the number of Warrants or Warrants Certificates being exercised multiplied by the exercise ratio. In case that there is an adjustment to the Exercise Price and/or the Exercise Ratio that caused the calculation to result in fraction number of share, the Company will discard such fraction and return to the Warrant Holders the remaining amount from the payment of such exercise by a check crossing "A/C payee only" which shall specify the name of Warrant Holders via a registered mail to the address as specified by the Warrant Holders in the Exercise Notification Form within 14 Business Days from each respective Exercise Date without interest in any case.

In case the Exercise Ratio is revised as specified in the condition of the rights adjustment of Exercise Price or Exercise Ratio and fractions of shares are left from the exercise of Warrants, such fractions shall be discarded. In addition, in case the calculation of payment for ordinary shares is in a fraction, the calculation shall be maintained at 2 decimal places

- 8 The Warrant Holders shall exercise the right to purchase at least 100 ordinary shares and the number of Warrants to be exercised must be an integer number only, except in the event that the Warrants are in fractions or are exercised in the Final Exercise Date. Nevertheless in the case that Warrant Holders have the Warrants to be exercised for less than 100 ordinary shares, all of the Warrants must be exercised at one time.
- 9 In the event that the Company and/or SCBS does not obtain the completed evidence supporting share subscription, or completed form of the Warrants Certificates or Warrants Substitute or if the payment the Company and/or SCBS received is less than the amount as specified in the Exercise Notification Form, or if the Company and/or SCBS can indicate that the Exercise Notification Form submitted by Warrant Holders is incomplete or incorrect, the Warrant Holders must correct such mistakes within each Notification Period. If the Warrant Holders fail to correct such mistakes within such Notification Period, the Company and/or SCBS shall deem that the Warrant Holders intend to



cancel such exercise and correspondingly approve such cancellation. The Company and/or SCBS shall return the previously received payment to the Warrant Holders by a registered mail within 14 days from the Exercise Date without any interest or damage claim in any case; and the Warrants Certificates and Warrants Substitute shall be deemed expired without exercise and the Warrant Holders can no longer exercise their rights. In case the Warrant Holders fail to make sufficient payment for the exercise, the Company solely reserves the rights to implement one of the following cases for Warrant Holders.

- a) Deem that the Exercise Notification Form is invalid without any exercise; or
- b) Deem that the number of ordinary shares subscribed shall be equal to the amount of payment actually received from the exercised Warrants and converted by the Exercise Price by the Company and/or SCBS at the Exercise Price; or
- c) Notify the Warrant Holders to pay the remaining balance within the Notification Period. If the Company and/or SCBS do not receive payment within such period, the Company and/or SCBS shall deem the Exercise Notification Form invalid without any exercise.

Note: In the Final Exercise Date, the Company and/or SCBS shall proceed with case b) above

Any action of the Company and/or SCBS shall be deemed final. In case a) and c), the Company and/or SCBS shall return the received payment by a check crossing "A/C payee only" which specify Warrant Holders' names via a registered mail within 14 Business Days from the Exercise Date without any interest in any case.

In case b), the Company and/or SCBS shall return the remaining balance (if any) in case that the Company deems that only partial exercise is made to the Warrant Holders by a registered mail to the address specified by the Warrant Holders in the Exercise Notification Form within 14 Business days from the Exercise Date without any interest.

- 10 In case the Company and/or SCBS is not able to return the payment for the unexercised portion to the Warrant Holders within 14 Business Days from the relevant Exercise Date, the Warrant Holders shall receive the interest at a rate of 7.5% per annum which the amount of interest received shall be calculated for the period after the specified 14 Business Days until the day the Warrant Holders receive their returned payment. However, in whatsoever case that the Company and/or SCBS correctly delivers a check, draft, bill of exchange, payment order from the bank crossing "A/C payee only" via a registered mail to the address specified in the Exercise Notification Form, or transfer the payment remaining from the unexercised portion to the Warrant Holders, the Company and/or SCBS

will deem that the Warrant Holders have already received their payment back and have no right to claim for any interest or other compensation.

- 11 When the Warrant Holders express intentions to purchase ordinary shares have fully complied with all conditions governing the exercise by completely and accurately delivering the Warrants, the Exercise Notification Form and made payment in full, such persons cannot cancel the order unless they have obtained a written consent from the Company.
- 12 If, after the Final Exercise Date, the Warrant Holders have not completely complied with all conditions required for the exercise, the Warrants Certificates and Warrants Substitute shall be deemed expired without exercise and the Warrant Holders can no longer exercise their rights.
- 13 The Company will apply with the Ministry of Commerce for the registration of an increase in its paid-up capital within 14 days after each Exercise Date, in which the Company receives full payments for the exercised Warrants, the Company will then record names of relevant Warrant Holders as the holders of the relevant number of ordinary shares in the share Register Book of the Company.

Enclosure No. 3

Exercise Notification Form

Nawarat Patanakarn Public Company Limited



## NOTIFICATION FORM FOR EXERCISE OF RIGHT TO PURCHASE ORDINARY SHARES OF NAWARAT PATANAKARN PUBLIC COMPANY LIMITED

Form No. ....

Date to notify the intention to exercise.....

Warrant holder registration No. ....

To The Board of Directors of Nawarat Patanakarn Public Company Limited ("NWR" or the "Company")

I/We (Mr./ Mrs./Miss/ Juristic Person) .....Date of Birth .....Nationality .....

Sex.....Occupation.....Address No. ....Lane/Soi. ....Road .....

Sub-District.....District.....Province.....Postal Code ...Telephone No. ....

Country .....Tax ID No.....Tax Type ☐ withholding tax ☐ no withholding tax

Please specify type of a warrant holder and attach the evidence with certified true copy

☐ Thai Individual ID Card No. ....☐ Alien Individual Alien Card/Passport / ID Card No. ....☐ Thai Juristic Person Company Registration No. ....☐ Alien Juristic Person Company Registration No. ....

As a warrant holder of Nawarat Patanakarn Plc. ("NWR"), I/we, hereby, intend to exercise the right to purchase the common shares of NWR as stated below:

1. Amount of the warrants to exercise ..... unit(s)

2. The exercise ratio is warrant 1 unit : 1.076 common share with the exercise price of Baht 2.045 per share (Rights ratio has been changed per the IM clause 1.5)

3. Totaling of payment (2 decimal places) .....Baht (.....) and duty stamps.....  
Baht (.....)

I/We herewith submit for payment of the common shares that could be cashed in Bangkok only : by

☐ Bill Payment Slip of SCB ☐ Cashier Cheque ☐ Draft ☐ Cheque

Payable to "NWR for Subscription" a current account No. 111-3-92515-3, Siam Commercial Bank Public Company Limited, Ratchayothin Branch

Cheque No. ....Dated .....Bank .....Branch.....

4. I/We, hereby, have delivered the warrant certificates and receive the less warrants, which are not exercised (if any) as follows:

Amount of delivered warrants ..... certificate(s) with the following details:

Warrant certificate(s) No. .... amount .....units

The total number of delivered warrants.....units

*Note: After the last Exercise Date, the remaining warrants shall be deemed expired without exercise and the warrant holders can no longer exercise the rights*

5. If the common shares are allotted to me/us, I/we hereby agree to have either one of the following executed (Subscriber must choose one)

☐ Issue the common share certificates in my name for the allotted amount of common shares. I/We hereby agree to assign the Company to proceed in any manner to have the common share certificates made and delivered to me within 15 business days after the exercise date.☐ Issue the common shares in the name of "Thailand Securities Depository Company Limited for Depositors" and proceed for .....  
participant No....., to deposit those common shares with Thailand Securities Depository Company Limited for securities trading account  
No. .... that I/we have with the said Company☐ Issue a share certificate in the name of "Thailand Securities Depository Co., Ltd." and deposit those share with Thailand Securities Depository Co., Ltd. under  
Issuer account for my name account number 600 (For issuing a share certificate later, Subscriber shall pay the fees as specified by Thailand Securities  
Depository Co., Ltd.)

I/We, hereby, undertake to purchase the above amount of common shares or any amount as allotted to me/us. I/We shall not cancel my/our subscription, If I/we do not deliver this subscription form which has been completely filled in along with cheque/ draft/ cashier cheque/ bill payment slip to the SCB Securities Co., Ltd., who is the Warrants subscription and exercise agent for the Company ("SCBS") within notification period or cheque /draft /cashier cheque/ be refused from that bank, I/we shall not intend to exercise the warrants. I/We already read The Rights and Duties for the Warrants Issuer and Warrant Holders to Purchase the Ordinary Shares of Nawarat Patanakarn Public Company Limited (NWR-W1) ("IM") and agree to be bound by the conditions of such Notification currently enforced and/or as may be amended in the future.

Signature ..... (Warrant Holder/Subscriber)

( ..... )

**Subscription Receipt of the Notification Form for Exercise of Right to Purchase Common Shares of NWR ( Warrant Holder/Subscriber: please also fill in this section)**

Date ..... Form No. ....

Nawarat Patanakarn Plc. ("NWR" or the "Company") has received the money from .....  
for a subscription of common shares of NWR

Amount of common shares received from the exercise of the right ..... shares. At the exercise price of Baht/share 2.045 Baht

For a Total payment of .....Baht in word (.....)

by ☐ Bill Payment Slip of SCB ☐ Cashier Cheque ☐ Draft ☐ Cheque Cheque No..... Dated .....

Bank ..... Branch .....

I/we hereby agree to have the following executed (Please choose one only)

☐ Issue a share certificate in the name of subscriber within 15 business days after the exercise date☐ Issue the common shares in the name of "Thailand Securities Depository Company Limited for Depositors" and proceed for .....  
participant No. ...., to deposit those common shares with Thailand Securities Depository Company Limited for securities trading account  
No. .... that I/we have with the said Company☐ Issue a share certificate in the name of "Thailand Securities Depository Co., Ltd." and deposit those share under Issuer account for my/our name account  
number 600

Authorized Officer .....


BROKER			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
002	บริษัทหลักทรัพย์ ทิสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	030	บริษัทหลักทรัพย์ ไอ วิ โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ คันทรี กรุ๊ป จำกัด (มหาชน) COUNTRY GROUP SECURITIES PUBLIC COMPANY LIMITED	032	บริษัทหลักทรัพย์ เคทีบี (ประเทศไทย) จำกัด KTB SECURITIES (THAILAND) COMPANY LIMITED
004	บริษัทหลักทรัพย์ ดีบีเอส วิกเตอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	033	บริษัทหลักทรัพย์ ฟินันซ่า จำกัด FINANSA SECURITIES LIMITED
005	บริษัทหลักทรัพย์ ซีไอเอ็มบี อินเตอร์เนชั่นแนล (ประเทศไทย) จำกัด (มหาชน) CIMB SECURITIES INTERNATIONAL PUBLIC COMPANY LIMITED	034	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์ ภัทร จำกัด (มหาชน) PHATRA SECURITIES PUBLIC COMPANY LIMITED	038	บริษัทหลักทรัพย์ เออีซี จำกัด (มหาชน) AEC SECURITIES PUBLIC COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีไอเอ็มบี (ประเทศไทย) จำกัด CIMB SECURITIES (THAILAND) COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอว่า จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด (มหาชน) ASIA PLUS SECURITIES PUBLIC COMPANY LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ กิมเอ็ง (ประเทศไทย) จำกัด (มหาชน) MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LIMITED
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	213	บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด ASIA WEALTH SECURITIES COMPANY LIMITED
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	221	บริษัทหลักทรัพย์ เมอร์ชันทน์ พาร์ตเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES PUBLIC COMPANY LIMITED
014	บริษัทหลักทรัพย์ โนมูระ พัฒนสิน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
015	บริษัทหลักทรัพย์ แอปเพิล เวลธ์ จำกัด APPLE WEALTH SECURITIES COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LIMITED
016	บริษัทหลักทรัพย์ ธนชาด จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
019	บริษัทหลักทรัพย์ เคเคเทรด จำกัด KKTRADE SECURITIES COMPANY LIMITED	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
022	บริษัทหลักทรัพย์ ทริनिตี จำกัด TRINITY SECURITIES COMPANY LIMITED	244	บริษัทหลักทรัพย์ แมคควอรี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
023	บริษัทหลักทรัพย์ ไทยพาณิชย์ จำกัด SCB SECURITIES COMPANY LIMITED	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LIMITED
026	บริษัทหลักทรัพย์ ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ เคที ซีมิโก้ จำกัด KT ZMICO SECURITIES COMPANY LIMITED
027	บริษัทหลักทรัพย์ อาร์เอสบี โอเอสเค (ประเทศไทย) จำกัด (มหาชน) RHB OSK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
029	บริษัทหลักทรัพย์ กรุงศรีอยุธยา จำกัด (มหาชน) KRUNGSRIS SECURITIES PUBLIC COMPANY LIMITED		
SUB BROKER			
236	ธนาคาร ทิสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	243	บริษัทหลักทรัพย์ เพ็ญศรีหลักทรัพย์ จำกัด (มหาชน) TSFC SECURITIES PUBLIC COMPANY LIMITED
242	บริษัทหลักทรัพย์ ซิตี้กรุ๊ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED	245	ธนาคารธนชาด จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED
CUSTODIAN			
301	ธนาคารซีทีบีเอ็มจี เอ็น.เอ.(CUSTODY SERVICES) CITIBANK, N.A. - CUSTODY SERVICES	328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	329	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
303	ธนาคารกรุงเทพ จำกัด (มหาชน) – ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED BKK.-BOND
304	ธนาคารฮ่องกงและเซี่ยงไฮ้ แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED BKK.	334	บริษัทหลักทรัพย์ เพ็ญศรีหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	336	ธนาคารเกียรตินาคิน จำกัด (มหาชน) KIATNAKIN BANK PUBLIC COMPANY LIMITED
308	ธนาคารกสิกรไทย จำกัด (มหาชน) KASIKORNBANK PUBLIC COMPANY LIMITED	337	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
311	ธนาคาร เครดิต อกริกอล คอร์ปอเรชั่นอินเวสเมนต์แบงก์ CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	339	ธนาคาร ทิสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED	340	ธนาคาร เจพีมอร์แกน เชส (เพื่อตราสารหนี้) JPMORGAN CHASE BANK (BOND TRADING)
315	ธนาคารนครหลวงไทย จำกัด (มหาชน) เพื่อผู้ฝากหลักทรัพย์ SIAM CITY BANK PUBLIC COMPANY LIMITED (CUSTODIAN)	341	บริษัทเงินทุน สินอุตสาหกรรม จำกัด (มหาชน) THE SIAM INDUSTRIAL CREDIT PUBLIC COMPANY LIMITED
316	ธนาคารไชนีสมีซี (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
320	ธนาคารคอยซ์แบงก์ เอช สาขากรุงเทพ – เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESSELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	344	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) เพื่อรับฝากทรัพย์สิน PST FOR CUSTODIAN
324	ธนาคารยูโอบี จำกัด (มหาชน) UNITED OVERSEAS BANK (THAI) PUBLIC COMPANY LIMITED	345	ธนาคารธนชาด จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED
326	ธนาคาร เดอะรอยัลแบงก์ออฟสกอตแลนด์ เอ็น.วี. สาขากรุงเทพ THE ROYAL BANK OF SCOTLAND N.V., BANGKOK BRANCH	410	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) – เพื่อบริหารเงิน BANK OF AYUDHYA PUBLIC COMPANY LIMITED FOR TREASURY

Enclosure No. 4

Bill Payment Form

Nawarat Patanakarn Public Company Limited

วันที่ (DATE).....  
สาขาผู้รับฝาก (BRANCH).....


ชุดแจ้งการชำระเงิน	ข้อมูลบัญชี บัญชีของชื่อหุ้นสามัญเพิ่มเติม บมจ.เนาวรัตน์พัฒนาการ A/C Name.NWR for Subscription   ธนาคารไทยพาณิชย์ จำกัด (มหาชน) A/C No. 111-3-92515-3 (Bill Payment)	SERVICE CODE :	
		ชื่อผู้ลงชื่อ ..... Subscriber name	
		เลขทะเบียนผู้ถือหุ้น/Ref. 1 ..... Registration Number/Ref. 1	
		เลขที่บัตรประชาชน/หนังสือเดินทาง/ใบต่างดาว/ทะเบียนนิติบุคคล/Ref. 2 ..... ID Card/Alien Card/Passport / Company Registration No./Ref. 2	
สำหรับลูกค้า			

<input type="checkbox"/> เงินสด / CASH	เลขที่เช็ค / CHEQUE NO.	ธนาคาร BANK / สาขา BRANCH	จำนวนเงิน / AMOUNT	สำหรับเจ้าหน้าที่ธนาคาร
<input type="checkbox"/> เช็ค / CHEQUE				
จำนวนเงินเป็นตัวเลข (บาท) / AMOUNT IN WORDS (BAHT)				ผู้รับเงิน/ผู้รับมอบอำนาจ

กรุณานำเอกสารฉบับนี้ไปชำระเงินได้ที่ธนาคารไทยพาณิชย์ จำกัด (มหาชน) ทุกสาขาทั่วประเทศ โดยไม่เสียค่าใช้จ่ายแต่อย่างใด  
Please bring along this document and make a payment at all SCB branches without any additional fee charged  
**หมายเหตุ** เลขทะเบียนผู้ถือหุ้น/Ref.1 เป็นตัวเลข 10 หลักเท่านั้น โดยตรวจสอบจากใบรับรองการจดทะเบียน ที่แนบมาพร้อมหนังสือแจ้งสิทธิการจองซื้อหุ้นสามัญเพิ่มเติม  
**Remarks:** Registration Number/Ref.1, comprising of 10-digit numbers, is verified by subscription certificate enclosed with Information Memorandum

ชื่อผู้นำฝาก/Deposit by..... โทร (โทรศัพท์)/Tel.....

วันที่ (DATE).....  
สาขาผู้รับฝาก (BRANCH).....

ชุดแจ้งการชำระเงิน	ข้อมูลบัญชี บัญชีของชื่อหุ้นสามัญเพิ่มเติม บมจ.เนาวรัตน์พัฒนาการ A/C Name.NWR for Subscription   ธนาคารไทยพาณิชย์ จำกัด (มหาชน) A/C No. 111-3-92515-3 (Bill Payment)	SERVICE CODE :	
		ชื่อผู้ลงชื่อ ..... Subscriber name	
		เลขทะเบียนผู้ถือหุ้น/Ref. 1 ..... Registration Number/Ref. 1	
		เลขที่บัตรประชาชน/หนังสือเดินทาง/ใบต่างดาว/ทะเบียนนิติบุคคล/Ref. 2 ..... ID Card/Alien Card/Passport / Company Registration No./Ref. 2	
สำหรับธนาคาร			

<input type="checkbox"/> เงินสด / CASH	เลขที่เช็ค / CHEQUE NO.	ธนาคาร BANK / สาขา BRANCH	จำนวนเงิน / AMOUNT	สำหรับเจ้าหน้าที่ธนาคาร
<input type="checkbox"/> เช็ค / CHEQUE				
จำนวนเงินเป็นตัวเลข (บาท) / AMOUNT IN WORDS (BAHT)				ผู้รับเงิน/ผู้รับมอบอำนาจ

กรุณานำเอกสารฉบับนี้ไปชำระเงินได้ที่ธนาคารไทยพาณิชย์ จำกัด (มหาชน) ทุกสาขาทั่วประเทศ โดยไม่เสียค่าใช้จ่ายแต่อย่างใด  
Please bring along this document and make a payment at all SCB branches without any additional fee charged  
**หมายเหตุ** เลขทะเบียนผู้ถือหุ้น/Ref.1 เป็นตัวเลข 10 หลักเท่านั้น โดยตรวจสอบจากใบรับรองการจดทะเบียน ที่แนบมาพร้อมหนังสือแจ้งสิทธิการจองซื้อหุ้นสามัญเพิ่มเติม  
**Remarks:** Registration Number/Ref.1, comprising of 10-digit numbers, is verified by subscription certificate enclosed with Information Memorandum

ชื่อผู้นำฝาก/Deposit by..... โทร (โทรศัพท์)/Tel.....

Map of the venue for for Contact Place for the Exercise



**SCB Securities Company Limited**

Number 19 SCB Park Plaza 3 (Plaza East)) 20th Floor Rutchadapisek Road, Jatujak Bangkok, 10900

Tel: 0-2949-1208 or 0-2949-1213 Fax: 0-2949-1001 [www.scbs.com](http://www.scbs.com)